TO: 1. Members of the Cyprus Stock Exchange (CSE)

2. Cyprus Investment Firms (CIFs)

- 3. Administrative Service Providers (ASP- Regulated by the Cyprus Securities and Exchange Commission)
- 4. Cyprus Bar Association
- 5. Institute of Certified Public Accountants of Cyprus (ICPAC)

6. CSE Nominated Advisors

FROM: Acting General Manager of the Cyprus Stock Exchange

SUBJECT Presentation/Seminar entitled "The Stock Exchange

Legislation for persons interested in being registered as Nominated Advisors for the Emerging Companies Market

of the CSE" - 10 December 2020

DATE: 19 November 2020

CIRCUL 17–2020, 14-2020

AR NO.:

Dear Sirs,

The Cyprus Stock Exchange (CSE) organises a Seminar entitled "The Stock Exchange Legislation for persons interested in being registered as Nominated Advisors". In this Seminar, extensive information will be provided on the Stock Exchange Legislation and the Regulatory Decisions of the Council of the Stock Exchange. It is addressed to persons interested in being registered as Nominated Advisors for the Emerging Companies Market of the Cyprus Stock Exchange or persons employed in companies, which are already Nominated Advisors to the CSE.

The seminar will be held **online** on **Thursday**, 10 **December 2020 at 10:00 a.m.** − 13:00 p.m. The participation fee is €70.

The Emerging Companies Market is a Multilateral Trading Facility (MTF) as provided for in the Investment Services and Activities and Regulated Markets Law 144(1)/2007. It is managed by the Cyprus Stock Exchange pursuant to the Regulatory Decisions set

by the CSE. It is characterized as a "non-regulated" market and does not fall within the provisions which apply to regulated markets. The purpose of this Seminar is to explain the role of Nominated Advisors, their duties, the requirements for their registration and supervision and the acquisition of knowledge on the Stock Exchange Legislation and the Council's Regulatory Decisions.

In this Seminar, CSE officials will provide extensive information on this Market. More specifically, the following will inter alia be presented:

- a) General Characteristics of CSE Markets / Statistics
- b) Requirements and methods for listing on Regulated Markets
- c) Requirements and methods for listing on the Emerging Companies Market
- d) Information on issuers' ongoing obligations
- e) Role/responsibilities and registration procedure of a Nominated Advisor
- **f**) Application for listing on the Emerging Companies Market Information Document Drafting
- g) Central Securities Depository/Central Registry
- h) Discussion/Questions

The Seminar will be in English.

Please note the following:

The participation form together with a cheque for the amount of €70 as a participation fee or a copy of the deposit slip of the participation fee to the CSE account, should be emailed to the CSE: info@cse.com.cy or sent to the CSE offices: 71 – 73, Lordos Vyronos Avenue, 1096 Nicosia, P.O. Box 25427, 1309 Nicosia, tel.: 22712300, fax: 22570308 by 8 December 2020.

It is further noted that you may deposit the participation fee to the following accounts of the CSE:

Bank of Cyprus Public Company Ltd, Account No.: 0120-05-020334-00 Hellenic Bank Public Company Ltd, Account No.: 106-11-033879-00

Thanking you in advance	for your	positive	response,	we	remain	at	your	disposal	for
any clarifications you may	require.								

Yours,

Nicos Trypatsas Acting General Manager

Encl.

PARTICIPATION FORM

We wish to inform you that we are interested in participating in the online Presentation/Seminar organized by the Cyprus Stock Exchange entitled:

«The Stock Exchange Legislation for persons interested in being registered as Nominated Advisors for the Emerging Companies Market»

Company Name:							
Please tick √ where applicable:							
1. Cyprus Investment Firm (CIF)							
2. Administrative Service Provider (ASP – Su Exchange Commission)	pervised by the Cyprus Securities and						
3. Law Firm (registered with the Cyprus Bar Association)							
4. Audit Firm (registered with the ICPAC)							
5. Approved CSE Nominated Advisor							
Telephone:	Fax:						
Address:							
Email:							
NAME OF PARTICIPANTS	POSITION IN COMPANY						
1							
2							
3							
DATE:	SIGNATURE:						
Note: Please attach hereto a cheque or a copy of email it to: info@cse.com.cy or send it to the CS 1096 Nicosia, P.O. Box 25427, 1309 Nicosia, tel:	SE offices at 71 – 73, Lordos Vyronos Avenue,						