TO: 1. Members of the Cyprus Stock Exchange (CSE)

2. Cyprus Investment Firms (CIFs)

- 3. Cyprus Fiduciary Association (ASPs Regulated by the Cyprus Securities and Exchange Commission)
- 4. Cyprus Bar Association
- 5. Institute of Certified Public Accountants of Cyprus (ICPAC)

6. CSE Nominated Advisors

FROM: Mr. Nicos Trypatsas, Acting General Manager of the Cyprus

Stock Exchange

SUBJECT: Presentation/Seminar titled "The Stock Exchange"

Legislation for persons interested in being registered as Nominated Advisors for the Emerging Companies Market

of the CSE" – 22 April 2024

DATE: 04 April 2024

CIRC. No: 06–2024, 04-2024

Dear Sirs,

The Cyprus Stock Exchange (CSE) organises a Seminar titled "The Stock Exchange Legislation for persons interested in being registered as Nominated Advisors". In this Seminar, extensive information will be provided on the Stock Exchange Legislation and the Regulatory Decisions of the Council of the Stock Exchange. It is addressed to persons interested in being registered as Nominated Advisors for the Emerging Companies Market of the Cyprus Stock Exchange or persons employed in companies, which are already Nominated Advisors for the CSE.

The seminar will be held on Monday, 22 April 2024 at 10:00 a.m. - 13:00 p.m. The participation fee is \in 70.

The Emerging Companies Market is a Multilateral Trading Facility (MTF) as provided for in the Investment Services and Activities and Regulated Markets Law 144(1)/2007. It is managed by the Cyprus Stock Exchange pursuant to the Regulatory Decisions set by the CSE. It is characterised as a "non-regulated" market and does not fall within the provisions which apply on a mandatory basis to regulated markets. The purpose of the

Seminar is to explain the role of Nominated Advisors, their duties, the requirements for their registration as well as their supervision and the acquisition of knowledge on the Stock Exchange Legislation and the Council's Regulatory Decisions.

In this Seminar, CSE officials will provide extensive information on this Market. More specifically, the following will inter alia be presented:

- a) General Characteristics of the CSE Markets / Statistics
- **b)** Requirements and methods for listing on the Regulated Markets
- c) Requirements and methods for listing on the Emerging Companies Market
- d) Information on the ongoing obligations of issuers
- e) Role/responsibilities and registration procedure for Nominated Advisors
- **f**) Application for listing on the Emerging Companies Market Information Document Drafting
- g) Central Securities Depository/Central Registry
- h) Discussion/Questions

The Seminar will be held in Greek.

The seminar will be conducted either online or with physical presence, depending on the number of participants. You will be notified accordingly.

Please note the following:

The participation form, together with a cheque for the participation fee of €70, or a copy of the deposit slip of the participation fee to the CSE account, must be emailed to the CSE: info@cse.com.cy or sent to the CSE offices: 71 – 73, Lord Byron Avenue, 1096 Nicosia, P.O. Box 25427, 1309 Nicosia, tel.: 22712300, fax: 22570308 by 18 April 2024.

It is further noted that you may deposit the participation fee to the following accounts of the CSE:

Bank of Cyprus Public Company Ltd, Account No.: 0120-05-020334-00 Hellenic Bank Public Company Ltd, Account No.: 106-11-033879-00

Thanking you in advance for your positive response, we remain at your disposal for any clarifications you may require.

Yours,

Nicos Trypatsas Acting General Manager

Encl.

PARTICIPATION FORM

We wish to inform you that we are interested in participating in the Presentation/Seminar organised by the Cyprus Stock Exchange titled:

"The Stock Exchange Legislation for persons interested in being registered as Nominated Advisors for the Emerging Companies Market"

Company Name:	
Please tick $$ where applicable:	
1. Cyprus Investment Firm (CIF)	
2. Administrative Service Provider (ASP – Exchange Commission)	Supervised by the Cyprus Securities and
3. Law Firm (registered with the Cyprus Bar Association)4. Audit Firm (registered with the ICPAC)	
Telephone:	Fax:
Address:	
Email:	
NAME OF PARTICIPANTS	POSITION IN THE COMPANY
1	
2	
3	
DATE:	SIGNATURE:
	y of the deposit slip for the participation fee and CSE offices at 71 – 73, Lord Byron Avenue, 1096 57 22712300, fax: +357 22570308